**02.06.2017 / Report on the material fact:  
 "Information on stages of the issue procedure for the issuer’s issue securities"  
 "On state registration of the securities issue (additional issue)  
 (Insider Information Disclosure)**

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| 1. General information | | | |
| 1.1. Full firm name of the issuer | **Public Joint Stock Company «Interregional Distribution Grid Company of the South»** | | |
| 1.2. Short company name of the issuer | **IDGC of the South, PJSC** | | |
| 1.3. Location of the issuer | **Rostov-on-Don, Russian Federation** | | |
| 1.4. PSRN code of the Issuer | **1076164009096** | | |
| 1.5. TIN code of the issuer | **6164266561** | | |
| 1.6. Unique issuer code assigned by the registering authority | **34956-E** | | |
| 1.7. Web pages used by the Issuer to disclose information | [**http://www.mrsk-yuga.ru**](http://www.mrsk-yuga.ru/)  [**http://www.e-disclosure.ru/portal/company.aspx?id=11999**](http://www.e-disclosure.ru/portal/company.aspx?id=11999) | | |
| 2. Message content | | | |
| 2.1.Type, category, series and other identification characteristics of securities: ***common registered non-documentary shares state registration number of the additional securities issue: 1-01-34956-Е, date of additional securities issue state registration: 1st June 2017, international code (number) of securities identification (ISIN) RU000A0JPPG8.***  2.2. Maturity date (for the Issuer’s bonds and options): ***do not apply.***  2.3. State registration number of securities issue (additional issue) and date of state registration: ***1-01-34956-Е, 1st June 2017***  2.4. Name of the registering authority, which carried out the state registration of the additional securities issue: ***Bank of Russia***  2.5. The number of issued securities and nominal value (if its existence is fixed in the Russian Law) of each security: ***13 015 185 446 (Thirteen billion fifteen million one hundred eighty five thousand four hundred forty six) items with the nominal value of 10 (ten) kopecks each.***  2.6. The way of securities issue, in case of securities issue via private subscription a list of potential shares acquires: public subscription: ***public offering.***  2.7.Granting of the preemptive securities acquisition right to the Issuer’s shareholders (members) and/or other individuals: ***The Issuer’s shareholders, according to the Article 40, Federal Joint Stock Companies Law, have the preferential right to purchase ordinary shares placed by public subscription, pro rata the number of their ordinary shares in the Issuer.***  2.8. The securities offering price and how to determine it, or data that the stated price and procedure shall be determined by the Issuer’s authorized management body after state registration of issue (additional issue) of securities (assignment of the identification number to issue (additional issue) of securities) and not later than the securities offering date: ***the placement price of one additional uncertified registered ordinary share (including to persons included in the list of persons having the preemptive right to purchase placed additional shares) is 10 (Ten) kopecks.***  2.9. Placement period of securities distribution or order of its setting:  Procedure for calculation of the placement commencement date:  ***The date immediately following the date of notification of the persons included into the list of persons having the pre-emptive right to purchase additional shares, of the possibility of exercising the additional right to acquire additional shares, shall be the placement commencement date for the additional securities issue.***  ***The securities placement commencement date shall not fall earlier than the date when the Issuer provides access to the Securities Prospectus.***  ***Persons included into the list of persons having the pre-emptive right to purchase additional shares shall be notified by the issuer of the possibility for their exercising of such right within Six (6) business days from the state registration date of the additional securities issue. Within the indicated period, the notice of the possibility to exercise the pre-emptive right to purchase placed shares shall be published by the issuer on the Issuer’s website in the Internet information and telecommunications network at*** [***www.mrsk-yuga.ru.***](http://www.mrsk-yuga.ru/)  ***Notice of the commencement date of the securities placement shall be published by the Issuer:***  ***- in the newswire of Interfax information agency (hereinafter the “Newswire”), at least One (1) day prior to the securities placement commencement date;***  ***- On the Issuer’s web pages*** [***(http://www.e-disclosure.ru/portal/company.aspx?id=11999***](http://www.e-disclosure.ru/portal/company.aspx?id=11999) ***and*** [***http://www.mrsk-yuga.ru/),***](http://www.mrsk-yuga.ru/) ***at least One (1) day prior to the securities placement commencement date.***  Procedure for calculation of the placement completion date:  ***The Fifteenth (15th) day from the completion date of the period for submission of the offers for purchase of additional shares under public placement, as specified in Clause 8.3 of the Resolution as to the Additional Securities Issue, shall be the securities placement completion date.***  ***The placement period cannot be longer than one year since the date of state registration of additional equity securities issue. The securities placement period shall be determined by indication to the dates of disclosure of any information on the securities issue.***  2.10. Actual registration (lack of registration) of the securities prospectus, simultaneously with the state registration of the issue (additional issue) of these securities: ***the securities prospectus is registered simultaneously with the state registration of the additional issue of these securities.***  2.11. In case of registration of the securities prospectus, the procedure for providing access to the information contained in the securities prospectus:  ***The Issuer shall publish the text of the registered Securities Prospectus on the Issuer’s web pages in the Internet*** [***(http://www.e-disclosure.ru/portal/company.aspx?id=11999***](http://www.e-disclosure.ru/portal/company.aspx?id=11999) ***and*** [***http://www.mrsk-yuga.ru/)***](http://www.mrsk-yuga.ru/) ***on or before the securities placement commencement date.***  ***The text of the registered Securities Prospectus shall be available in the Internet from the expiry date of the term established in the Regulation for its publication in the Internet, and if it was published in the Internet after expiry of that term, from the date of its publication in the Internet and before expiry of at least five years from the publication date of the text of the notice on the results of the additional securities issue submitted to the registering authority in the Internet .***  ***The issuer shall provide access to the information in the registered Securities Prospectus, by placing its copy at the address: 49, Bolshaya Sadovaya St., Rostov-on-Don, 344002, Russian Federation.***  ***The Issuer shall provide a copy of the registered Securities Prospectus to the holders of the Issuer’s securities and other stakeholders at the request, for a fee not exceeding the costs of making such a copy, within Seven (7) days from the date when the appropriate claim was received (made).***  2.12. If the securities of (additional) issue admitted (being admitted) to organized trade are placed by public subscription with their payment in cash or securities admitted for organized trade, information on the issuer’s intention to submit the report on the securities (additional) issue results or the notice of the securities (additional) issue results to the registration authority after the securities placement: ***The Issuer intends to submit the notice of the additional securities issue to the registering authority after completion of the securities placement.*** | | | |
| 3. Signature | | | |
| 3.1. Department head –  Company secretary  (per procuration of 30.12.2016 №215-16) | |  | E. N. Pavlova |
| (Signature) |  |
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| 3.2. Date: June 01, 2017 | | Stamp here. |  |